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# IMMUNOHAEMATOLOGY

## MEDICAL TECHNICIAN SYLLABUS

Effective February 2019 for examinations from August 2020

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# IMMUNOHAEMATOLOGY TECHNICIAN - THEORY

## SECTION ONE

### STATUTORY REGULATIONS

On completion of this section the learner must be able to explain regulatory requirements as defined by:

- Standards for the Practice of Blood Transfusion in South Africa
- Clinical Guidelines
- Occupational Health and Safety Act
- National Health Act
- National Road Act
- International Air Transport Association Requirements
- Health Professions Act

## SECTION TWO

### ETHICS

On completion of this section the learner must:

2.1 Explain the concepts of:

- Business ethics
- Confidentiality
- Informed consent
- Documentation of Laboratory Results
- Code of Conduct in the Laboratory Environment

2.2 Be able to discuss Medical Ethics

## SECTION THREE

### CUSTOMER SERVICE

On completion of this section the learner must:

3.1 Be able to discuss the concepts of customer service

## SECTION FOUR

### SAFETY, HEALTH & ENVIRONMENT

On completion of this section the learner must:

- 4.1 Be able to explain the principles of Safety, Health and Environment (as pertaining to the Occupational Health and Safety Act)
- 4.2 Classify, segregate and dispose of waste (Biohazardous, sharps and general)
- 4.3 Be able to decontaminate equipment on a routine basis and / or after spillage or breakage
- 4.4 Be able to use appropriate personal protective equipment
- 4.5 Apply laboratory safety procedures

## **SECTION FIVE**

### **LABORATORY EQUIPMENT**

- 5.1 On completion of this section the learner must be able to:

Maintain and operate the following equipment:

Centrifuges

Thermometers

Laminar Flow Cabinets

Pipettes

Waterbaths/dry baths

Automated equipment

Refrigerators

Deep freezers

Processing equipment

Scales/Balances

- 5.2 Explain the importance of equipment and temperature monitoring processes

## **SECTION SIX**

### **BLOOD COLLECTION**

On completion of this section the learner must:

Describe the criteria for donor acceptance as indicated in the Standards for the Practice of Blood Transfusion in South Africa with regard to:

- Allogeneic donations
- Apheresis donations
- Autologous and Designated donations

## **SECTION SEVEN**

### **DONATION TESTING**

On completion of this section the learner must be able to:

Explain the principles of:

- ABO & Rh typing
- Antibody screening
- ABO Titre testing
- Enzyme-Linked Immunosorbent Assay (ELISA)
- Nucleic Acid Testing (NAT)
- Treponema Pallidum Haemagglutination Assay (TPHA)
- Polymerase Chain Reaction (PCR).

## **SECTION EIGHT**

### **DONATION PROCESSING**

On completion of this section, the learner must:

Be able to describe the product preparation methods, storage temperatures, shelf life and clinical indications for:

#### **8.1 Cellular products**

- Whole blood  
Standard whole blood  
Leuco-depleted whole blood
- Red cell concentrates  
Standard red cell (buffy-coat poor)  
Leuco-depleted  
Washed red cell  
Frozen red cell  
Paediatric  
Haemoconcentrates

- Platelet concentrates
  - Apheresis
  - Pooled
  - Low titre Anti-T platelets
  - Paediatric platelets

8.2 Learners must be able to explain the indications for and the process of irradiation of the above products

8.3 Plasma Products

Fresh frozen plasma  
 Cryo-poor plasma  
 Paediatric plasma  
 Low Anti-T titre plasma  
 Cryoprecipitate

8.4 Fractionated Blood Products

Immune serum globulin  
 Normal immunoglobulins  
 Factor VIII  
 Factor IX concentrates  
 Stabilized serum  
 Albumin  
 Freeze dried plasma

8.5 The importance of Blood Cold Chain Management

## SECTION NINE

### IMMUNOLOGY

9.1 On completion of this section the learner must be able to explain:

- Antigens and antibodies, including allo and auto antibodies
- Cellular and humoral response
- Primary and secondary immune response
- Active and passive immunity
- Complement
- Antigen/antibody reactions

## **SECTION TEN**

### **GENETICS**

On completion of this section the learner must be able to:

- 10.1 Define genetic terminology
- 10.2 Apply the laws of Mendelian inheritance as they apply to blood group genetics

## **SECTION ELEVEN**

### **HAEMATOLOGY**

On completion of this section the learner must be able to explain:

- 11.1 Anatomy and physiology of the circulatory system
- 11.2 The causes and treatments of shock
- 11.3 The characteristics and function of the principal constituents of blood
- 11.4 Abnormal levels of erythrocytes, leucocytes and thrombocytes
- 11.5 Haemostasis

## **SECTION TWELVE**

### **BLOOD GROUP SYSTEMS**

#### **ABO BLOOD GROUP SYSTEM**

On completion of this section the learner must be able to explain:

- 12.1 The inheritance of blood groups genes and antigenic expression
- 12.2 The Bombay phenotype
- 12.3 The clinical significance of the ABO blood group antigens and antibodies including subgroups
- 12.4 The Universal donor/recipient
- 12.5 Secretor status

#### **Rh BLOOD GROUP SYSTEM**

On completion of this section the learner must be able to explain:

- 12.6 The theories on the inheritance (Fisher-Race, Wiener, modern)
- 12.7 Rh nomenclatures
- 12.8 The clinical significance of the Rh blood group antigens and antibodies
- 12.9 D Variants (weak/partial)
- 12.10 The interpretation of the Rh phenotypes/genotypes

## **OTHER BLOOD GROUP SYSTEMS**

On completion of this section the learner must be able to explain:

- 12.11 The clinical significance and characteristics of the antigens and antibodies of the Kell, Duffy, Kidd, I, P, MNSs and Lewis blood group systems.

## **SECTION THIRTEEN**

### **HAEMOLYTIC DISEASE OF THE FOETUS/NEWBORN (HDFN)**

On completion of this section the learner must be able to explain:

- 13.1 The pathogenesis for HDFN
- 13.2 Antenatal and postnatal sample receipt
- 13.3 Investigations and treatment options
- 13.4 Procedures to determine severity of HDFN
- 13.5 Prophylaxis

## **SECTION FOURTEEN**

### **PRINCIPLES OF SEROLOGICAL TESTING**

On completion of this section the learner must be able to discuss:

- 14.1 The nature and grading of agglutination:  
Range: tests both manual and automated, including but not limited to: tube techniques (saline, enzyme and antiglobulin techniques), microwell, column agglutination technology, gel and magnetic beads, slide techniques)
- 14.2 Techniques for titration and antibody identification
- 14.3 The causes of false positive and false negative serological results.

## **SECTION FIFTEEN**

### **COMPATIBILITY TESTING**

On completion of this section the learner be able to apply the processes/procedures relating to:

- 15.1 Various types of crossmatch requests (major and minor)
- 15.2 Sample receipt
- 15.3 Importance of patient ABO and Rh typing
- 15.4 Blood and product selection
- 15.5 Interpretation of results
- 15.6 Causes of incompatibility and resolution
- 15.7 Labelling and issue of products
- 15.8 Record keeping

Be able to describe both manual and automated techniques



## SECTION SIXTEEN

### RISKS ASSOCIATED WITH BLOOD TRANSFUSION

On completion of this section the learner must be able to discuss:

- 16.1 The causes, nature and clinical significance of:
- Acute and delayed haemolytic transfusion reactions
  - Febrile non-haemolytic transfusion reactions
  - Allergic reactions
  - Transfusion of contaminated blood
  - Graft versus host disease (GVHD)
  - Transfusion related acute lung injury (TRALI)
  - Post Transfusion Purpura (PTP)
  - Mechanical reactions
  - Metabolic reactions
  - Allo-immunization
  - Complications associated with incorrect blood warming procedures
- 16.2 The risks associated with transmission disease:
- HIV
  - Hepatitis B
  - Hepatitis C
  - Syphilis
  - As well as those not routinely tested for:  
Creutzfeldt Jakob disease (CJD)  
Malaria  
Cytomegalo virus  
Epstein Barr Virus
- 16.3 How to conduct an investigation following the report of an adverse reaction
- 16.4 The importance of look-back system
- 16.5 The haemovigilance programme

## SECTION SEVENTEEN

### QUALITY

On completion of this section the learner must be able to:

- 17.1 Explain the principles of QMS (Quality Management System)
- 17.2 Define and discuss the terms related to quality

# IMMUNOHAEMATOLOGY -PRACTICAL

Practical and theoretical aspects must be integrated.

## SECTION ONE

### SAFETY HEALTH ENVIRONMENT (SHE)

On completion of this section the learner must be able to:

- 1.1 Classify, handle and dispose of hazardous material
- 1.2 Decontaminate laboratory equipment
- 1.3 Manage spillages and breakages
- 1.4 Demonstrate the correct use of personal protective equipment (PPE)
- 1.5 Apply safety precautions and procedures

## SECTION TWO

### LABORATORY EQUIPMENT

On completion of this section the learner must be able to demonstrate:

- 2.1 The procedures for operation and maintenance of the following equipment where applicable:
  - Centrifuges
  - Thermometers
  - Laminar Flow Cabinets
  - Pipettes
  - Waterbaths/dry baths
  - Automated equipment
  - Refrigerators
  - Deep freezers
  - Processing equipment
  - Temperature monitoring equipment
  - Scales/balances
- 2.2 Monitoring of temperature control devices / equipment and procedures to be followed when temperatures are out of range

## SECTION THREE

### DONATION COLLECTION

The learner must observe:

The practical procedures relating to donor selection and blood collection

## **SECTION FOUR**

### **DONATION PROCESSING**

On completion of this section the learner must have observed or practiced:

The techniques used in the preparation of the components (Range includes but not limited to: Routine techniques for preparation of red cell concentrates, washed, leucocyte-depleted and paediatric concentrates, fresh frozen plasma, cryoprecipitate and random donor platelet concentrates).

## **SECTION FIVE**

### **DONATION TESTING**

#### **Manual Donation Testing**

On completion of the section the learner must be able to:

- 5.1 Manually group blood samples
- 5.2 Perform tests for weak A and weak D groups
- 5.3 Screen for irregular antibodies
- 5.4 Interpret donation testing results

#### **Automated Donation testing**

On completion of this section the learner must be able to explain:

- 5.5 The basic principles of automated donation testing
- 5.6 How to perform automated donation testing
- 5.7 How to interpret automated donation testing results

#### **Transmissible disease testing**

On completion of this section the learner must be able to describe:

- 5.8 The principles of tests for transmissible diseases
  - HIV
  - Hepatitis B
  - Hepatitis C
  - Syphilis
- 5.9 The maintenance and operation of automated equipment used in performing the tests
- 5.10 Interpretation of test results

## **SECTION SIX**

### **COMPATIBILITY TESTING**

On completion of this section the learner must be able to:

- 6.1 Receive and register samples
- 6.2 Perform group and screen tests
- 6.3 Perform compatibility tests
- 6.4 Select blood for crossmatch
- 6.5 Perform problem compatibility tests
- 6.6 Interpret results

## **SECTION SEVEN**

### **TRANSFUSION REACTION INVESTIGATION**

On completion of this section the learner must be able to:

- 7.1 Inform medical staff of transfusion reaction protocols
- 7.2 Request samples and documents from the medical staff
- 7.3 Perform investigation:
  - Clerical checks
  - Visual checksPerform necessary tests to investigate the transfusion reaction

## **SECTION EIGHT**

### **ANTENATAL AND POSTNATAL TESTING**

#### **Routine testing on antenatal and postnatal samples**

On completion of this section the learner must be able to:

- 8.1 Perform routine antenatal and postnatal tests
- 8.2 Apply different techniques for antibody identification and titration tests
- 8.3 Interpret results

## **SECTION NINE**

### **QUALITY**

Compliance to quality protocols must be applied to all procedures

## RECOMMENDED REFERENCE MATERIAL

1. Standards for Practice of Blood Transfusion in South Africa - Latest edition
2. Clinical Guidelines for the Use of Blood Products in South Africa - Latest Edition
3. Applied Blood Group Serology  
P Issit Latest edition
4. AABB Technical Manual  
AABB Latest edition  
D.M. Harmening Latest Edition
5. Modern Blood Banking and Transfusion Practices
6. Human Blood Groups  
Geoff Daniels Latest Edition
7. Immunohaematology  
Eva Quinley Latest Edition
8. Mollison's Blood Transfusion in Clinical Medicine  
H.G. Klein & D. J. Anstey Latest Edition
9. ISBT series Volume 3  
B. Armstrong, J. Hardwick, L. Raman, E. Smart & E. Wilkinson
10. Practical Transfusion Medicine  
M.F. Murphy & D.H. Pamphillon Latest Edition